



## SmartReports Installation for Quick Books

### Minimum System Requirements

- Pentium II or Pentium III compatible PC system or higher (Pentium III or higher preferred for improved performance)
- Windows 2000, Windows Me, Windows XP or higher (including XP SP2)
- 128 MB RAM or higher (256MB preferred)
- 100MB of disk space

### Installation Steps

SmartReportsQB installation involves the following key steps:

1. SmartReportsQB application installation
2. Microsoft .NET Framework installation
3. Microsoft Data Access Components installation
4. Installation of SmartReportsQB Report Components that you purchased

SmartReportsQB utilizes Microsoft .NET technology to deliver benefits such as minimizing disk space usage, enabling individual report components to be added at anytime, export of reports to multiple formats and importantly, future proofing SmartReportsQB to take advantage of Internet technologies.

### Commencing Installation

Please use the following steps to commence the installation of SmartReportsQB.

#### Installation after Downloading from Smart Reports Web site

Using Windows Explorer, navigate to your Windows folder where you have saved the SmartReportsQB Viewer and Report Components Applications.

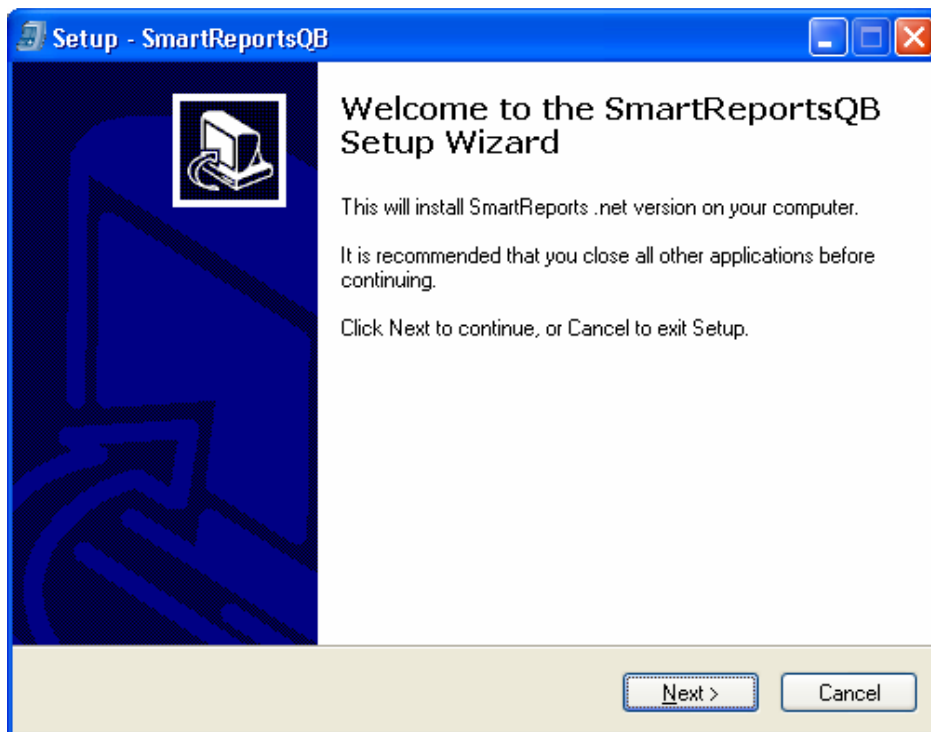
#### Installation from a CD-ROM

Insert the CD into the CD drive of your PC. The installation should automatically commence. If the installation doesn't commence, then navigate to your CD drive using Windows Explorer and double-click the Setup.EXE file to commence the installation.

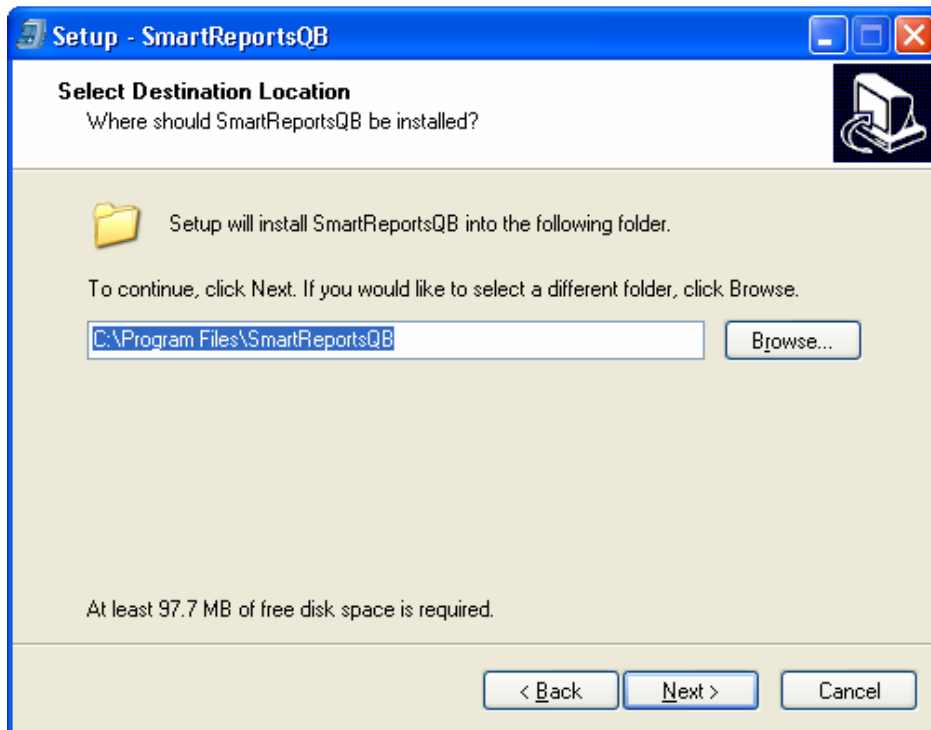
The rest of the installation steps are common to both methods, i.e., Downloaded and CD-ROM based installations.

### Step 1. SmartReportsQB application installation.

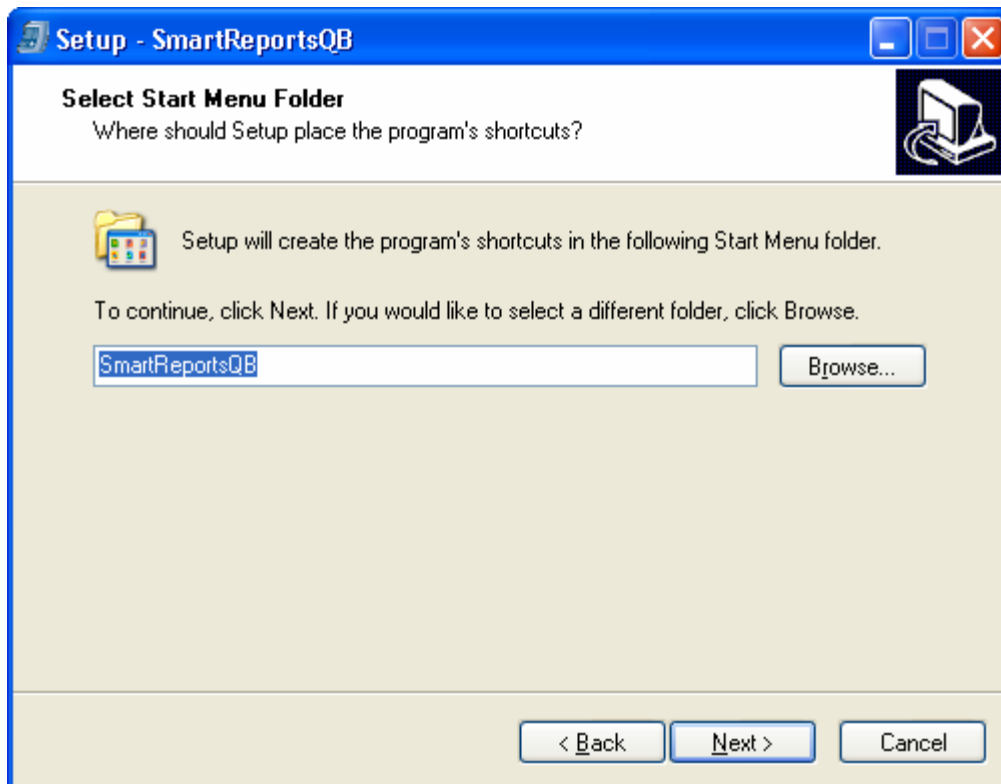
Once the installation commences, the following screen is displayed.



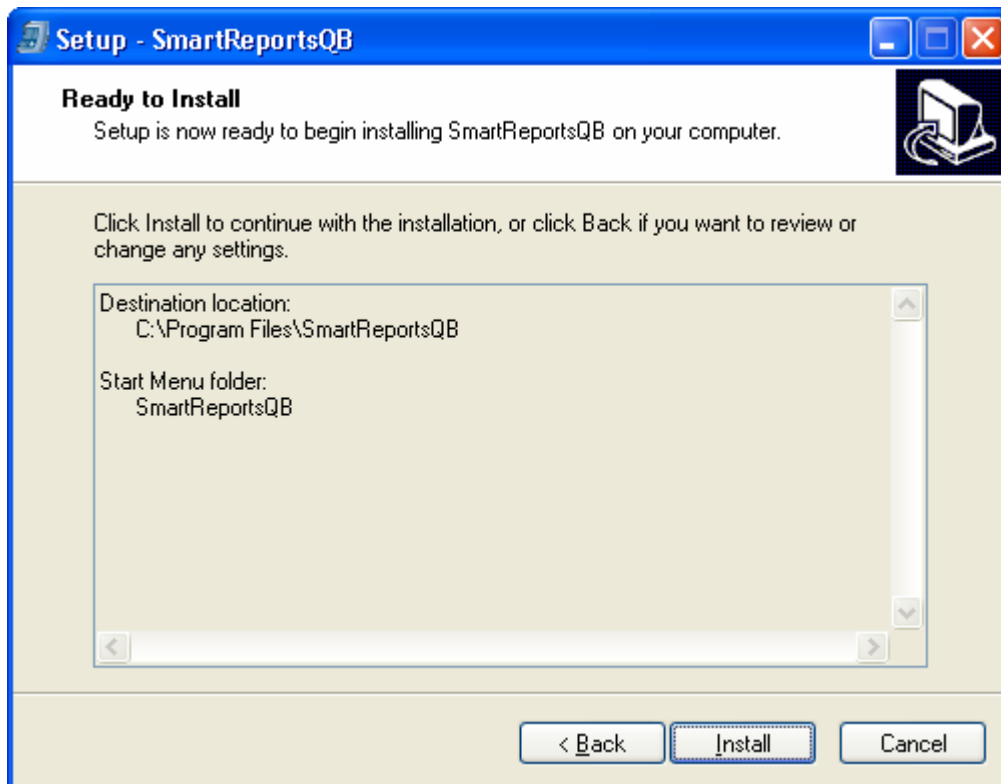
When the above screen appears, click Next. The following screen appears. Either select the default location provided or use the Browse button to specify the location of Smart Report application. Click Next.



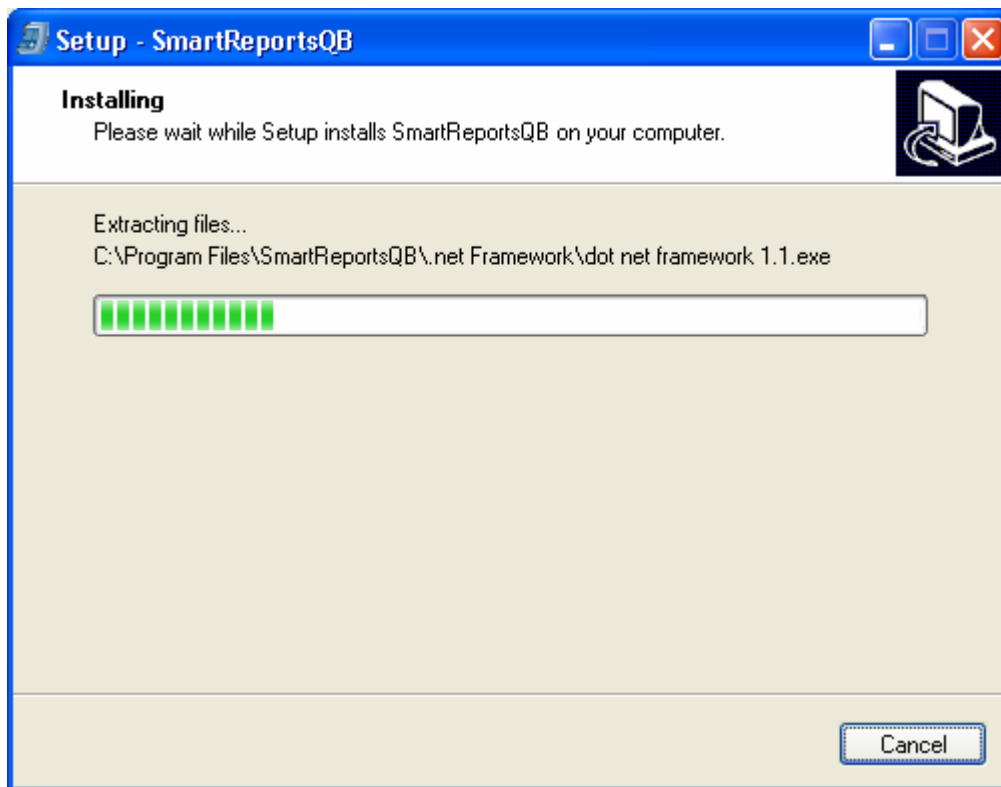
In the following screen, accept the default Shortcut for the application or specify a different one. Click the Next button.



Verify the details are correct in the following screen and click the Install button.

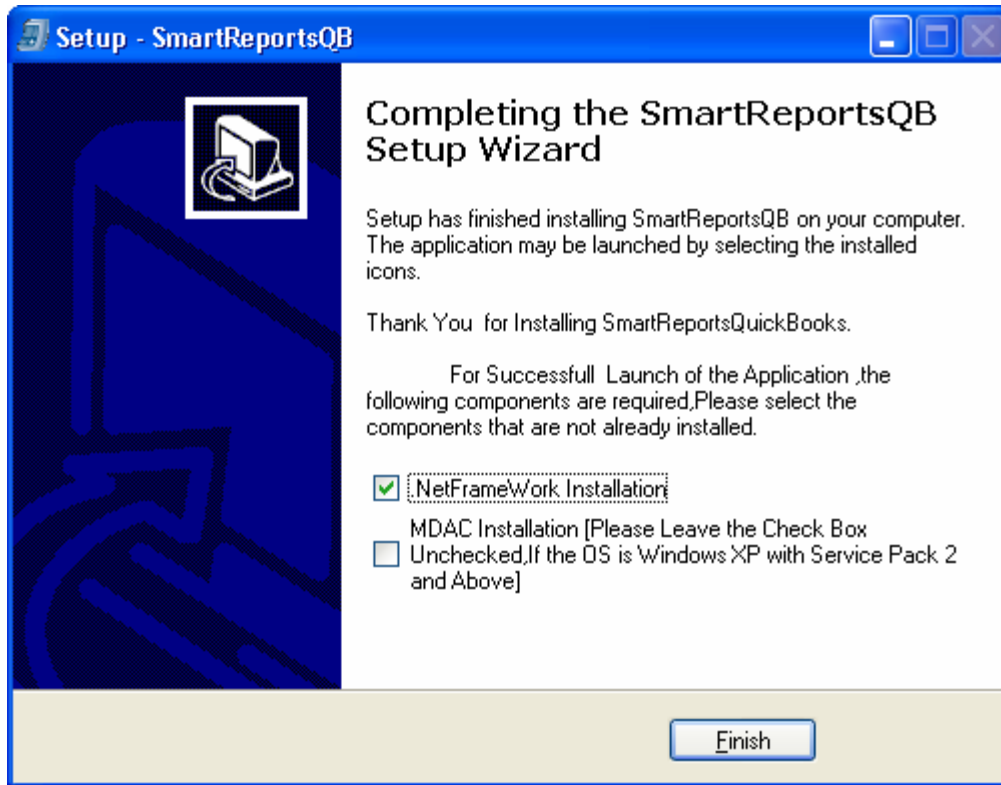


The following screens appear indicating the progress of the installation.



When the necessary files are installed, the following screen appears. **Note: By default the one checkbox will be checked. Do not uncheck this checkbox as the installation of .Net Framework is mandatory. If you already have Microsoft .Net Framework 1.1 installed in your system. You can skip the same. If your PC is installed with Windows XP Service Pack 2 or above, then uncheck the MDAC Installation option provided below as MDAC is already included as part of Windows XP 2 and above..**

Click the Finish button to continue.

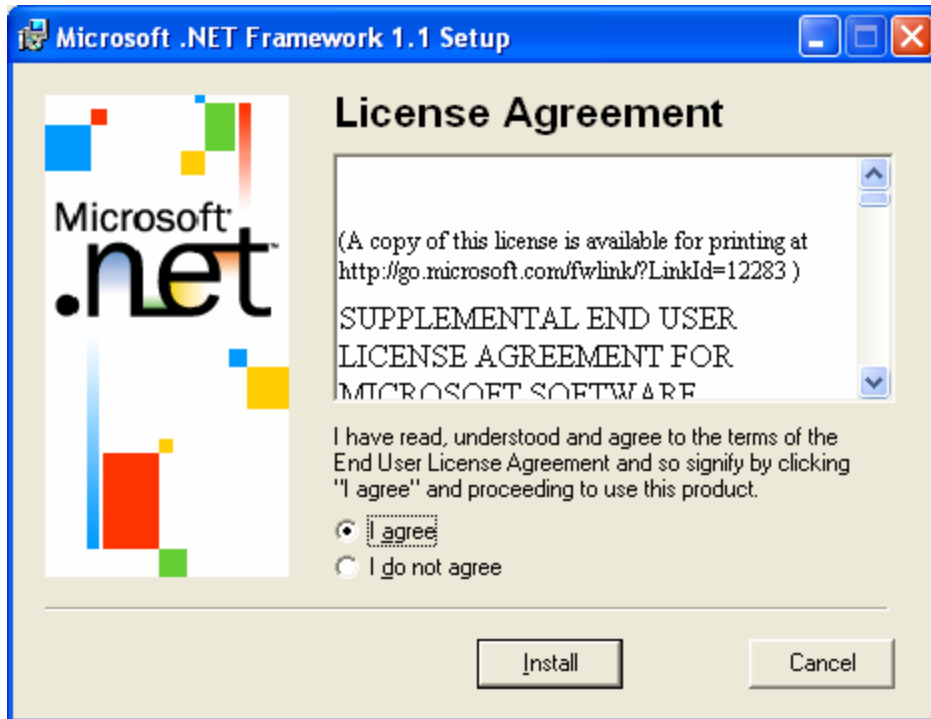


## Step 2. Microsoft .NET Installation

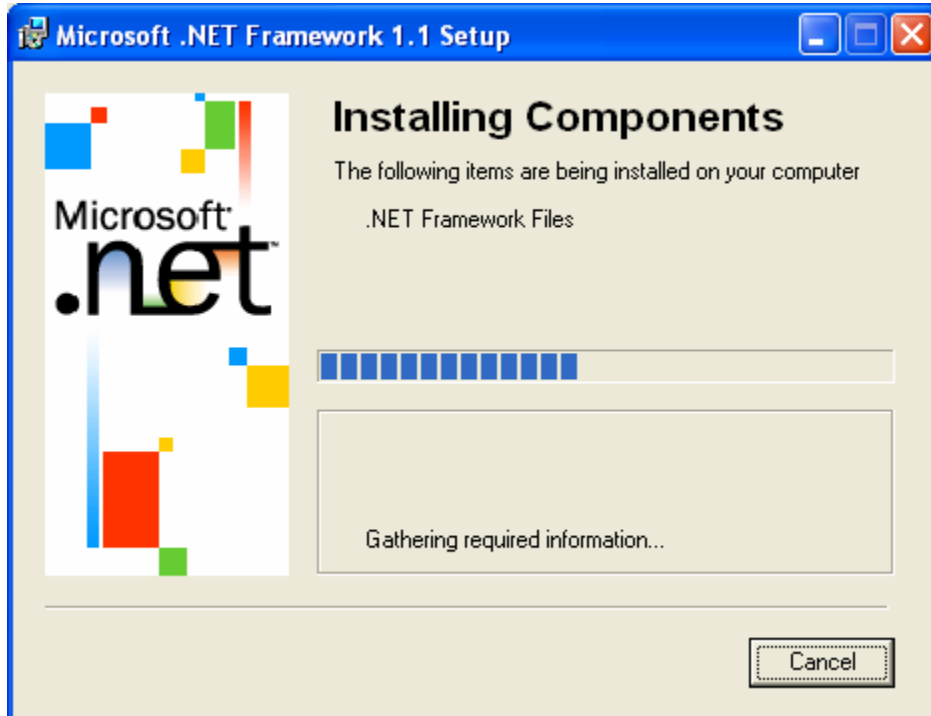
Once you have clicked the Finish button in the previous step, the following screen appears.



Click Yes to install (even if you are confident that your system is configured already with .NET framework 1.1)



Select the "I agree" option as shown above and click the Install button. The following screen appears.



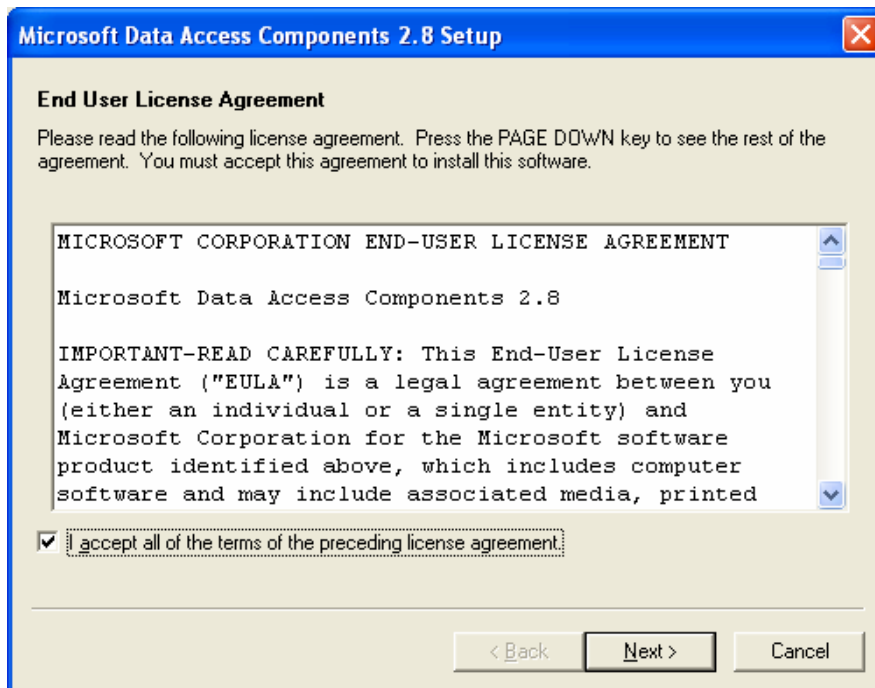
When the .NET Framework installation is complete, the following screen appears. Click OK to finish the .NET Framework installation.



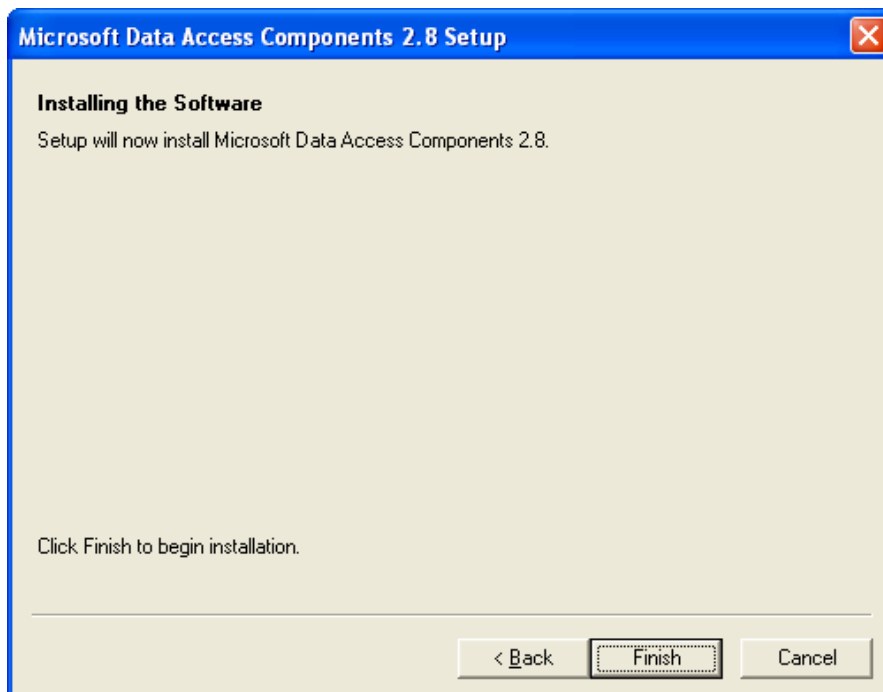


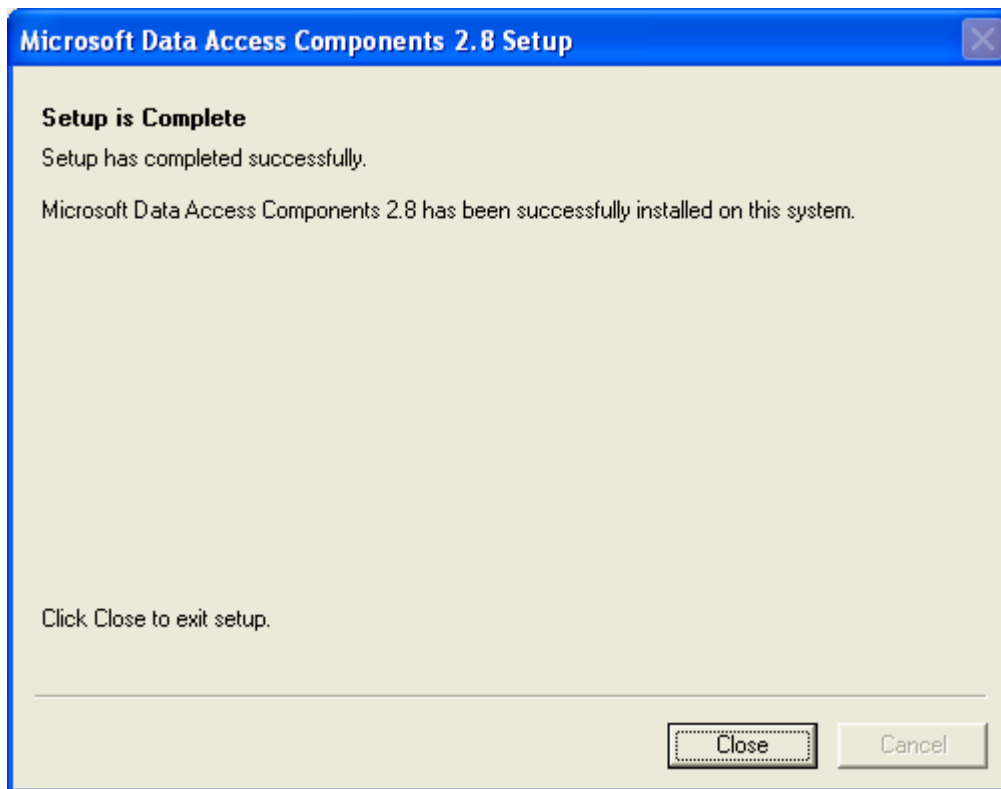
### Step 3. Microsoft Data Access Components (MDAC) Installation

Check the “I accept all of the terms...” and click the Next button.



The following screen appears. Click the Finish button.





Click the Close button to complete the installation of MDAC.

If asked to restart the computer now or later, please choose the option 'I will restart the computer later' to complete the installation of the SmartReportsQB application.

## **Step 4. SmartReportsQB Report Components Installation**

### **If installed from CD-ROM**

If you commenced the installation from a CD-ROM, the system will install the chosen reports as well. You do not have to install anything further. You are read

### **If installed from Downloaded files**

If you commenced the installation from files downloaded from the SmartReports+ web site, navigate to your Windows folder where you have saved the SmartReportsQB Viewer and Report Components Applications.

Double-click the individual report components to install them to be viewed with the SmartReportsQB Report Viewer application.

The installation steps are similar to the Report Viewer installation. Click the Next button to during each installation of the report components to install the individual reports.

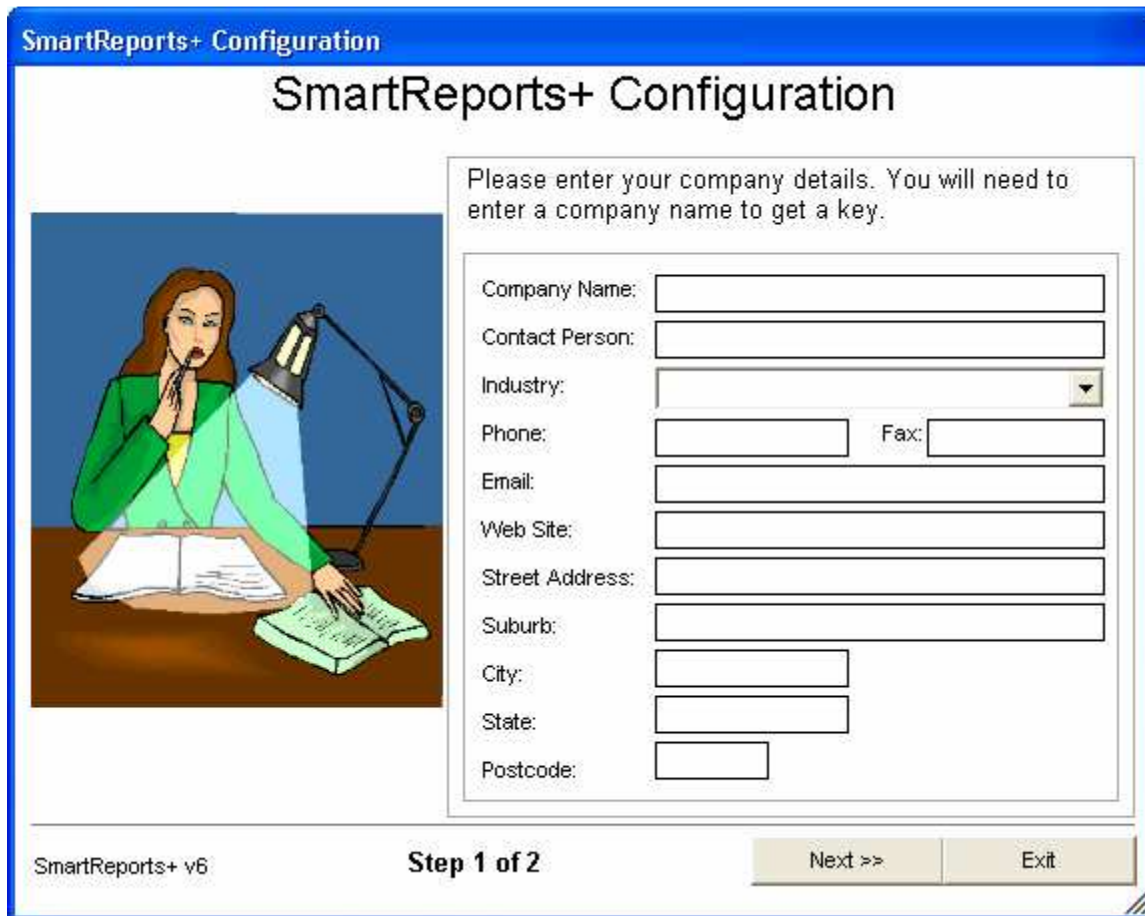
You are now ready to commence using the SmartReportsQB application. Now you can run the SmartReportsQB application which you can find in the desktop as shortcut. Please double click on the desk top icon to use the system.

Use Step 5 below to register for SmartReportsQB.

To register SmartReportsQB access, please follow the instructions below.

**Step 5. Provide SmartReports with your company file details.**

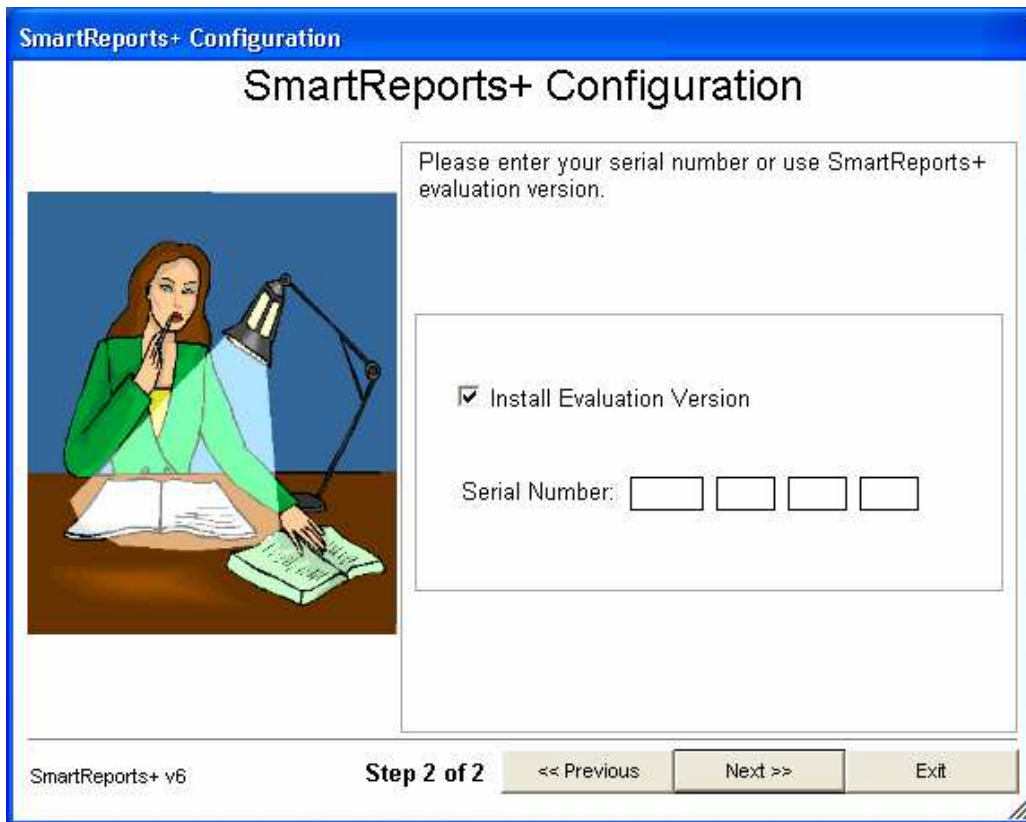
1. Launch your SmartReportsQB system  
You will find the following screen to be prompted.



The image shows a software window titled "SmartReports+ Configuration". Inside the window, there is a sub-header "SmartReports+ Configuration" and a message: "Please enter your company details. You will need to enter a company name to get a key." To the left of the form is an illustration of a woman in a green jacket sitting at a desk with a lamp, looking thoughtful. The form contains the following fields: Company Name, Contact Person, Industry (a dropdown menu), Phone, Fax, Email, Web Site, Street Address, Suburb, City, State, and Postcode. At the bottom of the window, it says "SmartReports+ v6", "Step 1 of 2", and has two buttons: "Next >>" and "Exit".

2. Provide Smart Reports with the Company Name, Address, Phone Number, Fax Number and Email address (Fax: 07 30203848 or email: [support@smartreports.com.au](mailto:support@smartreports.com.au)). You may copy and paste the above screen to a Word document or Email screen and send it to Smart Reports.
3. Smart Reports personnel will provide you registration key.

Smart Reports personnel will contact you to provide details of registration that you can use in the following screen which will come after clicking on "Next" button in the above screen.



After providing the serial number (Registration key provided by Smart Reports personnel) you can use your smart reports for Quick Books.